Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

MetLife Sterling Short-Term Fixed Income Fund (the "**Fund**"): Class X GBP Accumulating Shares ("**Class X GBP ACC**")

The Fund is a sub-fund of MetLife Investment Management UCITS ICAV (the "**ICAV**") ISIN: IE0001CFCQD7

The Fund is managed by MetLife Investment Management Europe Limited (the "**Manager**")

Objectives and Investment Policy

The investment objective of the Fund is to generate income over time by investing primarily in a diversified portfolio of investment grade fixed income securities either denominated in Sterling or hedged back to Sterling. A maximum of 30% of the Fund's Net Asset Value ("NAV") may be invested in non-Sterling denominated securities (excluding derivative positions), however not more than 10% of the Fund's NAV may have an unhedged exposure to non-Sterling denominated securities, and a maximum of 10% of the Fund's NAV may be invested in issuers which are not domiciled in countries that the investment manager has determined are developed markets. 100% of the Fund's NAV may be invested in debt issued or guaranteed by the government of the United Kingdom.

The Fund may also invest its cash balances in money market instruments (including but not limited to money market funds, certificates of deposit, commercial paper or treasury bills), including up to 100% its NAV in adverse conditions, in addition to UCITS collective investment schemes and exchange trade funds (together, "CIS"). No more than 10% of the Fund's NAV may be invested in CIS, and the Fund may not invest in any US exchange traded funds.

The Fund may utilise financial derivative instruments ("FDIs") for efficient portfolio management and hedging purposes, in particular relating to currencies, interest rates and credit risks. The Fund may invest in credit default swaps, futures, options, interest rate swaps and forward contracts.

The Fund is actively managed and references the ICE BofA 0-1 Year U.K. Gilt Index (the "Reference Index"). The investment manager utilises the Reference Index for risk management purposes to assess positioning within the Fund relative to the Reference Index and for performance comparison purposes. The Reference Index tracks the performance of United Kingdom government bonds with maturities of up to one year.

The Shares in the Fund can be bought and sold on any bank business day in London. Class X GBP ACC is an accumulation share class. All income and capital gains in respect of the Fund attributable to the classes will be reinvested in the Fund and shall be reflected in the NAV per share of the Fund.

An investment in the Fund should be viewed as a medium-to-long-term investment.

Please refer to the prospectus for the ICAV (the "Prospectus") and the Supplement for more detailed information.

Risk and Reward Profile

Lower risk ← → Higher risk

Potentially lower reward — Potentially higher reward

1	2	3	4	5	6	7

- This risk and reward indicator is calculated based on share class volatility (the ups and downs in its value) over the prior 5-year period. As this share class has not been in existence for 5 years, simulated historical performance data has been used.
- Simulated or historical data may not be a reliable indication of the future risk profile.
- The risk category shown is not guaranteed to remain unchanged and may shift over time.
- The lowest category does not mean the investment is "risk free".
- The Fund is in category 1, the lowest risk class, due to the below average range and frequency of price movements of its investments.

Risks materially relevant to the Fund which may not be adequately captured by the indicator include:

- **Credit Risk**: The issuer of a fixed income security may not be able to meet its obligations. Changes to the actual or perceived credit quality of an issue or issuer may lead to losses of invested capital.
- **FDI Risk**: The Fund may utilize FDIs for hedging or efficient portfolio management purposes. These instruments may expose the Fund to losses in the event of market movements or failure of the derivative contract's counterparty.
- **Currency Risk**: The Fund can invest in assets which are priced in currencies other than the Fund's base currency (GBP). There is a risk of loss to the value of your investment arising from exchange rate fluctuations.

For a full list of possible risk factors, please refer to the section entitled "Risk Factors" in the Prospectus and the Supplement of the Fund.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Fund over a year	
Ongoing charges	0.26%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum figures. In some cases, you may pay less - you can find this out from your financial advisor.

No charge is payable in respect of exchanges of shares in the Fund.

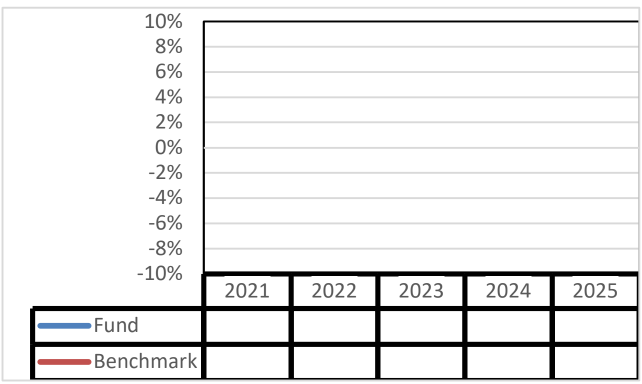
In the case of a large subscription or redemption by an investor, that investor may have to pay an additional charge (e.g., anti-dilution levy) to the Fund to cover the resulting portfolio transaction costs incurred.

The ongoing charges are used to pay the running costs of the Fund, including the costs of distributing and marketing the Fund. These charges reduce the potential growth of the investment. Ongoing charges exclude portfolio transaction costs (except potential entry or exit charges in the case of investments in other funds) and performance fees.

The ongoing charges are estimated due to the Fund having less than one year's performance history. This figure may vary from year to year.

For more information about these charges, please refer to the Prospectus and the Supplement.

Past Performance



- The Fund and Class X GBP ACC launched on 26 February. Class X GBP ACC does not have sufficient historical data to provide a useful indication of its past performance.
- Actual performance results will be indicated after the Class X GBP ACC has one full calendar year of performance history.
- Past performance is not a reliable indicator of future performance.
- Past performance shall be calculated in GBP on the basis that distributable income of the Fund has been reinvested.

Practical Information

- This document describes the Class X GBP Accumulating Shares of the Fund.
- The Depositary of the ICAV is Brown Brothers Harriman Trustee Services (Ireland) Limited.
- The ICAV is an umbrella fund with segregated liability between sub-funds. This means that the assets of the Fund are maintained separately under Irish Law from the assets of other sub-funds of the ICAV and your investment in the Fund will not be affected by any claims against any other sub-fund of the ICAV.
- The Prospectus, Supplement, instrument of incorporation, the latest annual reports and half-yearly reports and accounts are available in English free of charge from the Manager at https://investments.metlife.com/europe/investment-strategies/ucits-funds.html/ or may be requested free of charge from ICG_EMEA@metlife.com.
- The last published prices of shares in the Class X GBP ACC can be found at https://investments.metlife.com/europe/investment-strategies/ucits-funds.html/ or can be requested free of charge from the Manager at ICG_EMEA@metlife.com.
- It is possible to exchange your shares in the Fund for shares in other share classes of the Fund or other sub-funds of the ICAV free of charge. Further details are provided in the Supplement of the Fund and the Prospectus of the ICAV. An exchange charge will not apply.
- Details of the Manager's up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits are available at https://investments.metlife.com/europe/investment-strategies/ucits-funds.html/. A paper copy of such remuneration policy is available to investors upon request free of charge from ICG_EMEA@metlife.com.
- The Fund is subject to the tax laws and regulations of Ireland. Depending on your country of residence, this might have an impact on your investment. For further details, please consult your financial adviser.
- The Manager may be held liable if any statement contained in this document is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus and the Supplement.

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland. The Manager is authorised in Ireland and regulated by the Central Bank of Ireland. This Key Investor Information is accurate as of 26 February 2026.