

# Tailored Capital Solutions

Whether you're seeking to expand your operation, refinance an existing mortgageor recapitalize your balance sheet, MetLife Investment Management can tailor a loan designed to help fit your needs.

### **Product Type**

- · Intermediate and long-term fixed or adjustable-rate secured loans
- Revolving term loans
- · All asset participations/syndications revolving lines of credit

### Lending Guidelines<sup>1</sup>

N-RAACA - Y-

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Collateral Types: Ag commodity and food processing plants, dairy, beef cattle, swine, egg and broiler facilities, grain storage and distribution, cold storage and distribution warehouses
Loan Types: Secured financing structures for acquisitions, expansion, working capital or refinancing debt
Size: \$5 million-\$250 million (or greater) per transaction
Term: Up to 30 years; financing structures can combine multi-rate/term tranches. Interest only periods available.
Rate Type: Floating or fixed rates

### **Key Differentiators**

- 100+ years of agricultural lending experience with a total agricultural mortgage portfolio of \$20.9 billion<sup>2</sup>
- · Dedicated team of experienced food and agribusiness professionals
- Competitive interest rates
- Flexible terms and structuring
- · Large loan participations including syndicated and club deals
- A streamlined closing process—our in-depth, upfront due diligence before loan application ensures less approval risk
- <sup>1</sup> For illustrative purposes only; not a guarantee of the characteristics of any loan.
- <sup>2</sup> As of December 31, 2023. At estimated fair value.

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